COMMUNITY FOUNDATION
LETHBRIDGE + SOUTHWESTERN ALBERTA

Words for Wills

Thank you for considering a legacy gift to the Community Foundation of Lethbridge and Southwestern Alberta (the "Community Foundation"). The information below is intended to help you explore your charitable giving options and provide sample wording for your Will. We recommend consulting with your lawyer when preparing or updating your Will to include a legacy gift. Should you have any questions about including the Community Foundation in your Will, please do not hesitate to get in touch!

UNRESTRICTED GIFTS

An unrestricted gift provides the greatest flexibility and ultimately supports Southwestern Alberta's entire social sector. It allows our Board of Directors to apply your gift to emerging priorities and community needs, ensuring your generosity remains relevant and always helps address the most pressing needs of the day.

Suggested wording:

> *"To give the sum of $____ (or ____% of the residue of my estate) to the Community Foundation of Lethbridge and Southwestern Alberta, charitable registration #119018349 RR0001, to be used for such objects and purposes as the Board of Directors shall from time to time determine."*

FIELD OF INTEREST GIFT

A Field of Interest gift allows you to direct your bequest to support a particular area, group, or issue that matters to you. A few examples include animals, youth, seniors, the arts, and geographical areas.

Suggested wording:

> *To give the sum of $____ (or ____% of the residue of my estate) to the Community Foundation of Lethbridge and Southwestern Alberta, charitable registration #119018349 RR0001, to establish an endowment fund to be known as the [choose a name for your fund], which shall be used to support [chose your field of interest].*

DESIGNATED GIFT

A Designated gift allows you to direct your bequest to support specific charitable organizations near and dear to you.

Suggested wording:

> *To give the sum of $____ (or ____% of the residue of my estate) to the Community Foundation of Lethbridge and Southwestern Alberta, charitable registration #119018349 RR0001, to establish an endowment fund to be known as the [choose a name for your fund] (the "Fund"), which shall be distributed annually to support the following charitable organizations:*
> *[list designated charity or charities, & their charitable registration number]*

DESIGNATED GIFT TO EXISTING FUND

A gift to an existing fund allows you to support an existing fund previously established at the Community Foundation.

Suggested wording:

> *To give the sum of $____ (or ____% of the residue of my estate) to the Community Foundation of Lethbridge and Southwestern Alberta, charitable registration #119018349 RR0001, to be added to the [insert fund name] at the Community Foundation of Lethbridge and Southwestern Alberta.*